



Investing in Growth

July 2014

CORPORATE SNAPSHOT

| Capital Structure/Assets | | |
|----------------------------------|-------|---------|
| Shares on issue | | 117M |
| Market Capitalisation at \$0.05c | | \$6M |
| Cash * | | \$5.7M |
| Secured Loan to Golden Rim | | \$1.35M |
| Investments | | \$4.0M |
| Major Share Holders | | |
| African Lion | 15.0M | 12.80% |
| HSBC Nominees | 8.0M | 7.00% |
| Forsyth Barr Custodians | 6.9M | 6.00% |
| Amalgamated Dairies | 5.2M | 4.50% |
| Directors | 4.1M | 3.60% |
| Goodfellow | 3.4M | 3.00% |

* As at June 2014

Share Price Chart



Board

| | |
|-----------------|--------------------|
| Phillip Jackson | Chairman |
| Martin Pyle | Managing Director |
| Peter Cordin | Non-Exec. Director |
| Tim Markwell | Non-Exec. Director |

Disclaimer and Competent Persons Statement

This presentation has been prepared to provide information on Aurora Resources Limited's (Aurora) projects and that of Peninsula Mines Limited (Peninsula) (formerly Desert Mines and Metals Limited), Golden Rim Resources Limited (Golden Rim) and Predictive Discovery Limited (Predictive); companies in which Aurora has material investment. It is not intended as an offer, invitation, solicitation or recommendation with respect to the purchase or sale of any securities. This presentation should not be relied upon as the sole representation of any matter that a potential investor should consider in evaluating Aurora. Its affiliates or any of its directors, agents, officers or employees do not make any representation or warranty, express or implied, as to or endorsement of, the accuracy or completeness of any information, statements, representations or forecasts contained in this presentation, and they do not accept any liability for any statement made in, or omitted from, this presentation. Prospective investors should make their own independent evaluation of an investment in the Company.

Caution Regarding Forward Looking Information.

This document contains forward looking statements concerning Aurora. Forward-looking statements are not statements of historical fact and actual events and results may differ materially from those described in the forward looking statements as a result of a variety of risks, uncertainties and other factors. Forward-looking statements are inherently subject to business, economic, competitive, political and social uncertainties and contingencies. Many factors could cause the Company's actual results to differ materially from those expressed or implied in any forward-looking information provided by the Company, or on behalf of, the Company. Such factors include, among other things, risks relating to additional funding requirements, metal prices, exploration, development and operating risks, competition, production risks, regulatory restrictions, including environmental regulation and liability and potential title disputes. Forward looking statements in this document are based on Aurora's beliefs, opinions and estimates of Aurora as of the dates the forward looking statements are made, and no obligation is assumed to update forward looking statements if these beliefs, opinions and estimates should change or to reflect other future developments

Competent Persons Statement

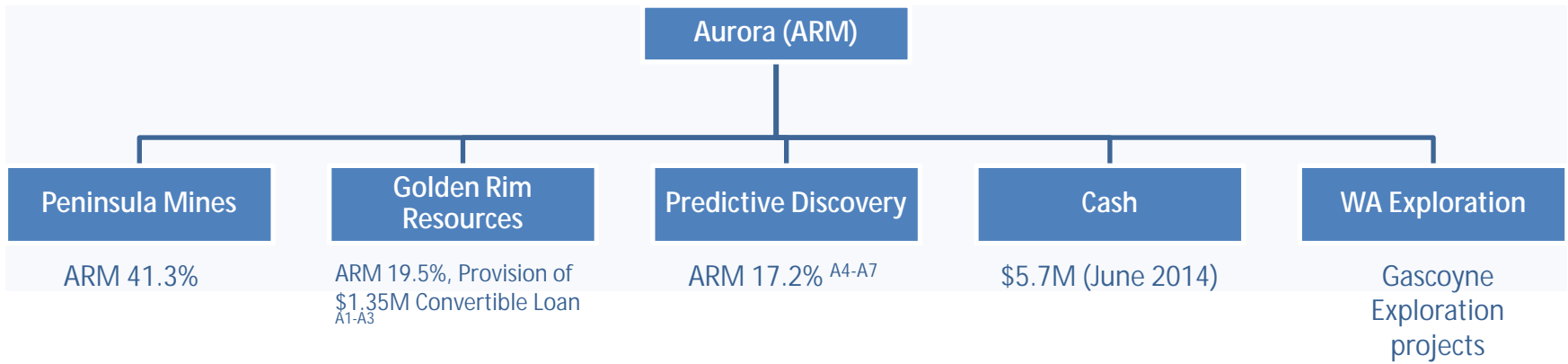
The information related to exploration results is extracted from reports and announcements previously provided to the ASX. References for the reports and announcements are provided on Page 11 of this presentation. The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement. The company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement. Certain information was prepared and first disclosed under the JORC code 2004. It has not been updated to comply with the JORC Code 2012 on the basis that the information has not materially changed since it was reported.

AURORA STRATEGY



- **Acquiring Interests in Resource Projects and Companies with potential for high returns**
- Focus on Projects and Companies which display:
 - Drill tested mineralisation
 - Feasibility/development in progress
 - Low capital intensity
 - Workable Ownership and Title
 - Accessible
 - Offtake and access to markets require low additional capital and low additional realisation charges
 - Prospects for rapid payback
 - Exploration Upside
 - Regional consolidation potential
 - Favourable operating and fiscal regime
- Either by way of Direct or Indirect Investment; and,
- Provide Aurora shareholders with material leverage to Project/Company Success





Aurora Investments

| | shares | % Interest | price | Mkt Val \$m | Debt \$m | NTA c/share |
|-----------------------------------|-------------|------------|----------|-------------|----------|-------------|
| Golden Rim | 206,250,000 | 19.95% | \$ 0.014 | \$ 2.89 | \$ 1.35 | |
| Predictive Discovery | 66,000,000 | 17.02% | \$ 0.010 | \$ 0.66 | | |
| Peninsula Mines | 79,107,368 | 41.24% | \$ 0.011 | \$ 0.87 | | |
| | | | | \$ 4.42 | \$ 1.35 | |
| Total value of investments | | | | | \$ 5.77 | 4.9 |
| Cash as at 30 Jun 2014 | | | | | \$ 5.70 | 4.9 |
| Totals | | | | | \$ 11.47 | 9.8 |
| Aurora Shares on Issue | 116,808,609 | | | | | |
| Share Prices as at | 20/08/2014 | | | | | |

Value of Cash and Investments approximately 10c per share!

GOLDEN RIM RESOURCES (Aurora \$3m convertible loan)



Burkina Faso Gold Exploration/Development

Balogo (GMR 100%)

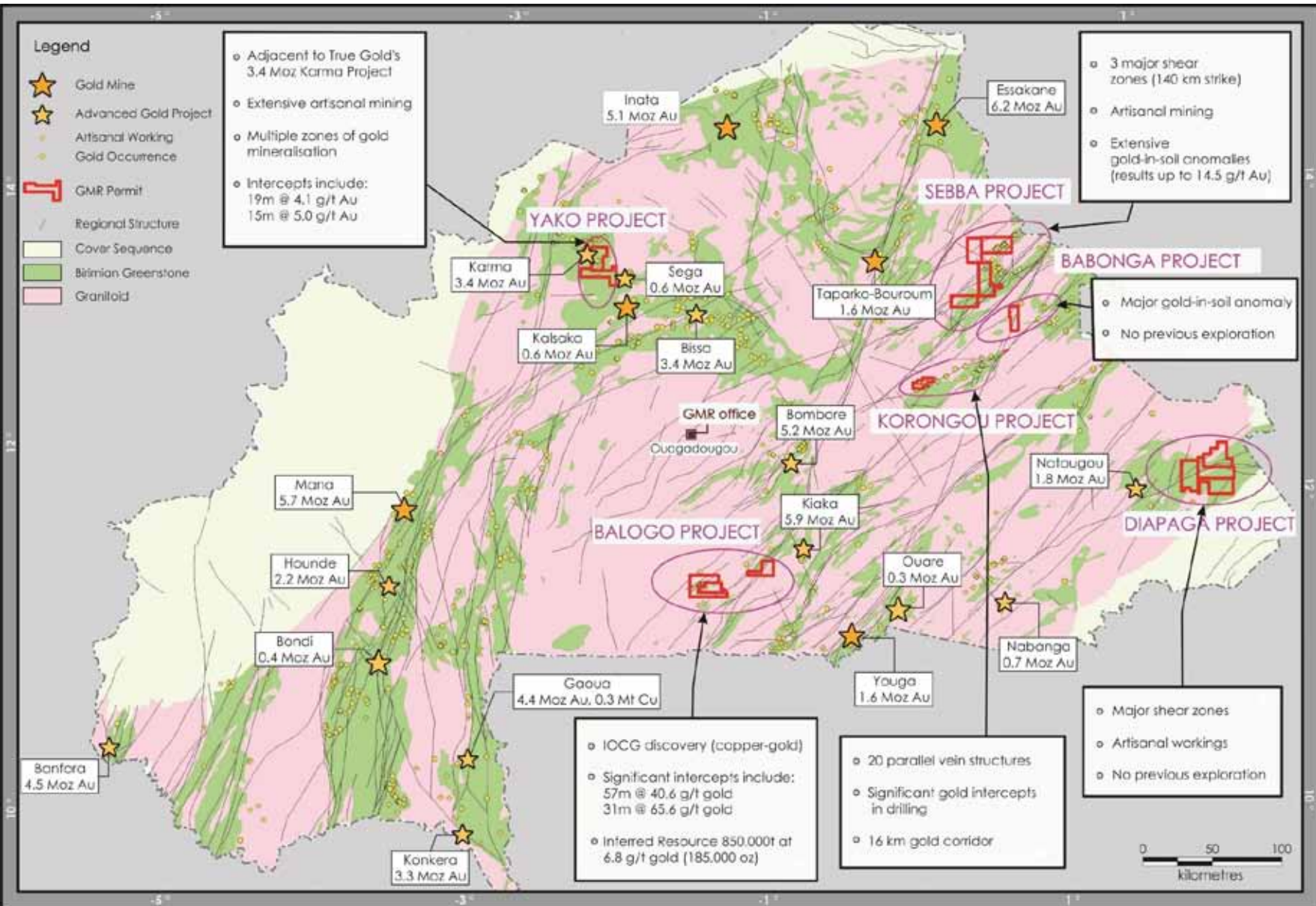
- Multiple, high grade gold quartz vein lodes ^{G1,G2}
- Maiden Inferred Resource of **850,000 tonnes at 6.8 g/t gold** for 185,000 ounces estimated in February 2013 for the Netiana Lodes (0.5 g/t gold lower cut-off) ^{G4}
- Preliminary testwork has demonstrated non-optimised metallurgical recoveries of >95% on samples of Netiana Lodes ore ^{G4}
- Development Options being reviewed

Korongou (GMR option to 90%)

- Gold mineralisation over 16km of strike in 1.2km – 2km wide corridor ^{G1}
- Major regional shear zone with multiple zones of gold mineralisation
- Extensive zones of gold mineralisation defined from artisanal workings; mapping, rock chip sampling and auger drilling ready for further RC drilling to enable resource definition



GOLDEN RIM RESOURCES (Burkina Tenement Locations)



INVESTMENT IN GOLDEN RIM RESOURCES



The \$3million Convertible Loan agreement provided to Golden Rim Resources (GMR) by Aurora contains the following terms;^{A1-A3}
Repayment of the loan is by way of two tranches as follows:

- the first tranche of A\$1.65 million of the loan was converted into 206,250,000 Shares (at a deemed price of 0.8 cents per Share) consequently Aurora now owns ~19.5% of the issued capital of GMR,
- the second tranche is repayable by Aurora electing to receive repayment of the balance of the loan amount (including accrued interest) by the issue of Shares (subject to shareholder approval) or the payment of cash. Each of the Shares issued in repayment of the second tranche will be issued at a deemed issue price equal to a 20% discount to the 20 day volume weighted average price of Shares on the ASX on the 20 trading days immediately prior to the date of notice of election given by Aurora. The second tranche election to convert the loan into Shares can be made any time after 6 months following drawdown and up until approximately 11 months after execution of the Loan Agreement. Otherwise, the term of the loan is for 12 months except in the event that Golden Rim makes an early repayment.

Early repayment may only be made if Golden Rim sells, transfers or assigns any asset located in Burkina Faso for cash amount of \$1,500,000 or more and Aurora then elects to apply up to a maximum 50% of the value of the sale proceeds to the outstanding part of the loan.

Interest on the loan is payable at a rate of 10% per annum.

Throughout the term of the loan, Aurora has first right to match any third party capital raising offer and offset that raising to the extent of the then outstanding loan amount. It also has first right of refusal on capital raisings. In the event Golden Rim proposes to undertake a rights issue, Aurora may underwrite and offset that underwritten amount to the extent of the then outstanding loan amount.

Aurora has appointed a nominee to the GMR board

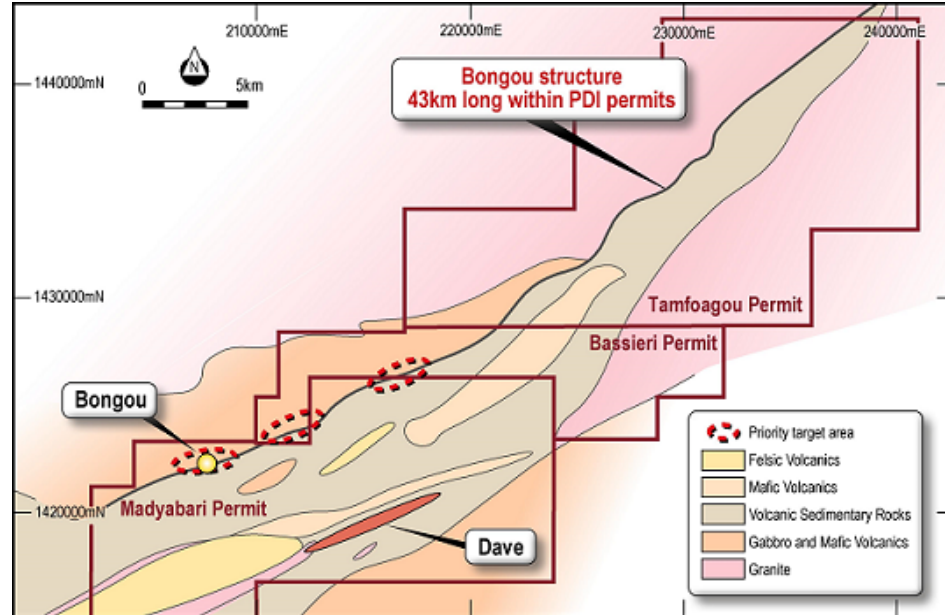
The Loan Agreement contains customary events of defaults for agreements of this nature.

PREDICTIVE DISCOVERY (Aurora 17.2%)



Burkina Faso Gold Exploration/Development

- Predictive has built a prospective tenement package comprising the Bonsiega project in the Fada N’Gourma greenstone belt situated in the east of the country and along strike from the Samira Hill gold mine, located just inside the Niger border to the north-east. Aurora sees this as complementary to the objectives of Golden Rim Resources which is also exploring in Burkina Faso and significantly, in the same greenstone belt. ^{P1}
- Aurora acquired its stake in Predictive from African Lion who in turn subscribed to a placement in Aurora. African Lion owns approximately 12.8% of the expanded issue capital of Aurora. African Lion is a specialist mining fund established to identify, assess and invest in resource projects in Africa. African Lion is a patient equity investor backed by quality shareholders who have the ability to co-invest and provide equity, debt or mezzanine finance. African Lion and several of its shareholders have had a long and successful track record of investing in Africa and we will greatly benefit from their expertise. ^{A4-A7}



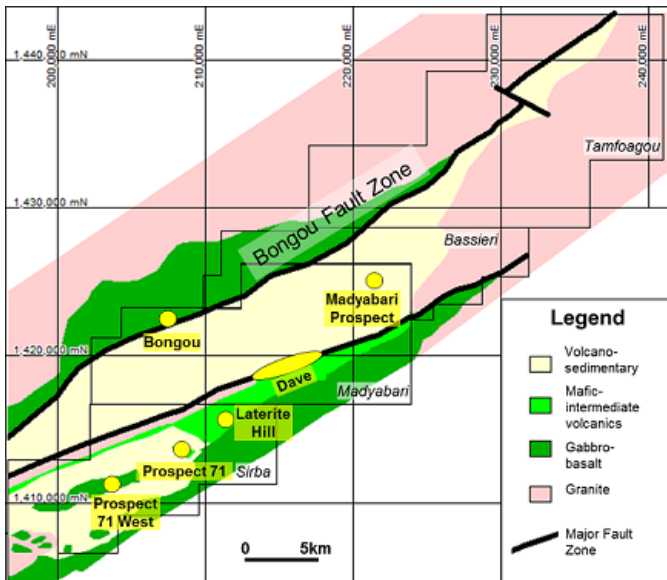
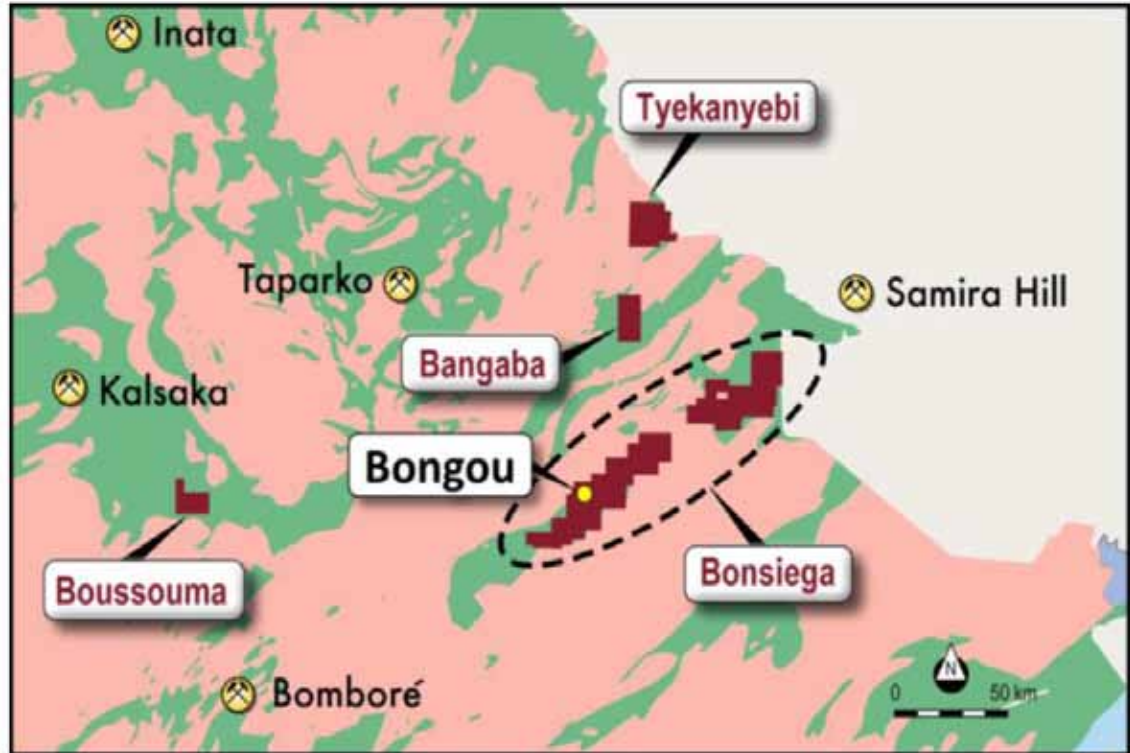
PREDICTIVE DISCOVERY (Aurora 17.2%)



Burkina Faso Gold Exploration/Development

Bonsiega (PDI 75-100%)

- Large prospective tract of Samira Hill Greenbelt Belt
- Bongou Prospect P2-P4
 - high grade, thick, consistent true widths
 - 52m at 3.2g/t Au incl. 6m at 10g/t Au
 - 40m at 4.3g/tAu incl. 13m at 9.7g/t Au
 - 36m at 5.0g/t Au incl. 15m at 8.9g/t Au
 - 47m at 3.2g/t Au incl. 21m at 4.9g/t Au
 - 41m at 2.8g/t Au incl. 5m at 7.8g/t Au
 - 58m at 2.0g/t Au incl. 5m at 7.3g/t
- Multiple additional advanced targets P5





PENINSULA MINES LIMITED

CORPORATE SNAPSHOT

| | | |
|----------------------------------|-------|--------|
| Shares on issue | | 191M |
| Market Capitalisation at \$0.01c | | \$2M |
| Cash | | \$0.6M |
| Major Share Holders | | |
| Aurora Minerals Limited | 79.1M | 41% |
| W. Goodfellow | 15.5M | 8% |
| Indo Gold Ltd | 14.0M | 7% |
| Other Top 20 ^{#1} | 49.0M | 26% |

^{#1} Top 20 control >82% of issued capital
Tightly held capital structure

(NB Peninsula Minerals renamed from Desert Mines and Metals Limited)



Board

| | |
|-----------------|--------------------|
| Phillip Jackson | Chairman |
| Chris Rashleigh | Managing Director |
| Sang Hong | Non-Exec. Director |
| Martin Pyle | Non-Exec. Director |

PENINSULA MINES LIMITED (Aurora 41%)



Korean Focussed Exploration/Development

Moly/Tungsten ^{D1-D2}

- Daehwa (100%) - Includes historic Daehwa and Donsan Mo & W mines
- Recent diamond drilling confirming high grade moly mineralisation and tungsten potential
- Excellent location – favourable logistics
- Korean Government Funded Drilling assistance program
- 2,000m diamond core program in progress
- Granted Mining Lease ^{D8}



Gold/Base Metals ^{D3-D7}

- Jinan (option to purchase 100%) - Includes historic Dongjin and Indae mines with historic production grades of over 17g/t Au and 230g/t Ag with base metal credits
- Sampling programme over old mine dumps and underground workings ^{#6.7}
- Airborne magnetic survey has identified significant high directly below the historic Indae mine with an intense magnetic low to the north of the granted Jinan 89 tenement.
- High interpreted to be the response to a possible, blind, mineralised intrusive body at depth.





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REFERENCES

List of Announcements to the Australian Securities Exchange incorporating Aurora Minerals Limited Exploration Results which are referenced in this release:

- A1 Aurora ASX Announcement 5 May 2014 – “Aurora to Become Cornerstone Investor in Golden Rim”
- A2 Aurora ASX Announcement 12 May 2014 – “Golden Rim Funding Conditions Satisfied”
- A3 Aurora ASX Announcement 8 July 2014 – “Golden Rim Shareholders Approve Aurora Becoming a Substantial Shareholder”
- A4 Aurora ASX Announcement 11 July 2014 – “Aurora welcomes African Lion and new strategic investment in Predictive”
- A5 Aurora ASX Announcement 11 July 2014 – “Aurora welcomes African Lion and new strategic investment in Predictive”
- A6 Aurora ASX Announcement 23 July 2014 – “Becoming a substantial holder from LSX”
- A7 Aurora ASX Announcement 22 July 2014 – “Appointment of Non Executive Director”

Full copies of all the company's releases are available for download from the company's website: www.auroaminerals.com

List of Announcements to the Australian Securities Exchange incorporating Golden Rim Limited which are referenced in this release:

- G1 Golden Rim ASX Announcement 7 July 2014 – “Korongou Delivers Significant Drilling Results”
- G2 Golden Rim ASX Announcement 18 July 2014 – “10m at 8.4 g/t gold intersected at the Panga Lodes”
- G3 Golden Rim ASX Announcement 18 July 2014 – “Appointment of Director – Martin Pyle”
- G4 Golden Rim ASX Announcement – 5 February 2013 – “Maiden Gold Resource and Preliminary Scoping Study Results for the Netiana Lodes at Balago, Burkina Faso”
- G5 Golden Rim ASX Announcement 1 February 2013 – Golden Rim to Acquire the Korongou Gold Project, Burkina Faso

Full copies of all the company's releases are available for download from the company's website: www.goldenrim.com.au/

List of Announcements to the Australian Securities Exchange incorporating Predictive Discovery Limited which are referenced in this release:

- P1 Predictive ASX Announcement 30 April 2014 – “Quarterly Report for the Period Ended 31st March 2014”
- P2 Predictive ASX Announcement 2 December 2013 – “Thick, high-grade gold intercepts at Bongou Prospect”
- P3 Predictive ASX Announcement 16 December 2013 – “68m at 3.2g/t Au incl. 8m at 10g/t Au at Bongou”
- P4 Predictive ASX Announcement 20 March 2014 – “PDI extends Bongou Prospect with wide gold intercepts”
- P5 Predictive ASX Announcement 1 April 2014 – “PDI Finds Widespread Gold Mineralisation near Bongou”
- P6 Predictive ASX Announcement 10 June 2014 – “Large Strong Gold Anomaly in Cote D'Ivoire”

Full copies of all the company's releases are available for download from the company's website: www.predictivediscovery.com

List of Announcements to the Australian Securities Exchange incorporating Peninsula Mines Limited Exploration Results which are referenced in this release:

- D1 Desert ASX Announcement 15 April 2014– “1,960 Metres Core Drilling Awarded for Daehwa Project,”
- D2 Desert ASX Announcement 27 July 2014 – “Commencement of Drilling at Daehwa Tungsten-Molybdenum Project in South Korea”
- D3 Desert ASX Announcement 5 May 2014 – Jinan Definitive Agreement signed, 19 May 2014
- D4 Desert ASX Announcement March 24 2014 – “Jinan Project Korea. High grade gold, silver and base metal assays from sampling programme (amended)”
- D5 Desert ASX Announcement 7 April 2014 – “Jinan Project Korea. Identification of impressive magnetic anomaly (amended), March 24 2014, Project Update”
- D6 Desert ASX Announcement 18 March 2014 – “High grade gold, silver and base metal results from Jinan project”
- D7 Desert ASX Announcement 17 March 2014 - “Impressive magnetic anomaly Jinan project”
- D8 Desert ASX Announcement 14 August 2013 - “Grant of Mining Permission at Daehwa Project in Korea”

Full copies of all the company's releases are available for download from the company's website www.desertminesandmetals.com.au